



New Patient Checklist

What to Expect

When you come in for your initial appointment our staff at the front desk will review the forms you have filled out and are happy to answer any additional questions you may have regarding estimating your patient paid portion (co-pay) that may be due that day, questions you may have regarding your insurance coverage amounts, covered procedures, or anything else that you may have questions about.

You are welcome to bring your children with you to your appointment. Children can come with you into the appointment rooms if necessary

While we understand that for some people there may be some anxiety about visiting the dentist, we do everything we can to make this a pleasurable experience. We want you to actually look forward to come to our office.

What to Bring

Download, complete, and print the New Patient Information Forms Pack. You can either fax these to our office in advance of your appointment or just bring them with you. Please don't forget to sign the forms.

In addition to these forms you should also bring:

- A list of any medications you are currently taking.
- Your dental insurance card.

Cancellations

If for some reason you will not be able to be at your appointment, please give us at least a 24 hour notice so that we can give that time spot to another patient who may need it. You can call us directly or send an email to _____ We look forward to serving you.



PATIENT INFORMATION FORM

Name _____ Birth Date _____
Address _____ City _____ Zip _____
Sex: Male Female Marital Status: Minor Single Married Divorced
Home Phone _____ Cell _____ Work _____
E-Mail _____ Emergency # _____
Drivers license # _____

RESPONSIBLE PARTY INFORMATION

Name of person responsible for this account _____
Relationship to patient _____
Phone (if different from patient) _____
Nearest relative (not living with you) _____ Phone # _____
Nearest friend (not living with you) _____ Phone # _____

INSURANCE INFORMATION

Name of insured _____ Birth Date _____
Employer _____ Work phone _____
Insurance Company _____ Social Sec# _____
Insurance ID # _____

I understand that my full portion will be due when treatment is rendered. I understand that I will be responsible for all unpaid balances that the insurance has not paid within 90 days. I understand that failure to pay will result in the use of legal representation and that I will be responsible for all fees incurred. I also understand that if I am not able to attend a scheduled appt. I will give a 24 hr. notice. There will be a charge of \$54.00 if you or a family member fails their appointment.

Signature _____ Date _____



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NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

I understand that, Under the Health Insurance Portability & Accountability Act of 1996 (“HIPAA”). I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third- party players
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I acknowledge that I have received your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time at the address above to obtain a currant copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatments, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

PATIENT NAME _____

RELATIONSHIP TO PATIENT _____

SIGNATURE _____

DATE _____

OFFICE USE ONLY

I ATTEMPTED TO OBTAIN THE PATIENT’S SIGNATURE IN ACKNOWLEDGEMENT ON THIS NOTICE OF PRIVACY PRACTICES ACKNOWLEDGE, BUT WAS UNABLE TO DO SO AS DOCUMENTED BELOW:

DATE: _____ INITIALS: _____

REASON _____



Medical History

Patient Name: _____ Birth Date: _____

Although dental personnel primarily treat the area in and around your mouth, your mouth is part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now? Yes No If yes, please explain: _____

Have you ever been hospitalized or had a major operation? Yes No If yes, please explain: _____

Have you ever had a serious head or neck injury? Yes No If yes, please explain: _____

Are you taking any medications, pills, or drugs? Yes No If yes, please explain: _____

Do you take, or have you taken Phen-Fen or Redux? Yes No _____

Are you on a special diet? Yes No _____

Do you use tobacco? Yes No _____

Do you use controlled substances? Yes No _____

Women: Are you
 Pregnant/Trying to get pregnant? Nursing?
 Taking oral contraceptives?

Are you allergic to any of the following?

Aspirin	Penicillin	Codeine	Acrylic	Metal	Latex	Local Anesthetics
Other	If yes, please explain: _____					

Do you have or have you had any of the following?

AIDS/HIV Positive	Chest Pains	Frequent Headaches	Irregular Heartbeat	Scarlet Fever
Alzheimer's Disease	Cold Sores/Fever Blisters	Genital Herpes	Kidney Problems	Shingles
Anaphylaxis	Congenital Heart Disorder	Glaucoma	Leukemia	Sickle Cell Disease
Anemia	Convulsions	Hay Fever	Liver Disease	Sinus Trouble
Angina	Cortisone Medicine	Heart Attack/Failure	Low Blood Pressure	Spina Bifida
Arthritis/Gout	Diabetes	Heart Murmur	Lung Disease	Stomach/Intestinal Disease
Artificial Heart Valve	Drug Addiction	Heart Pace Maker	Mitral Valve Prolapse	Stroke
Artificial Joint	Easily Winded	Heart Trouble/Disease	Pain in Jaw Joints	Swelling of Limbs
Asthma	Emphysema	Hemophilia	Parathyroid Disease	Thyroid Disease
Blood Disease	Epilepsy or Seizures	Hepatitis A	Psychiatric Care	Tonsillitis
Blood Transfusion	Excessive Bleeding	Hepatitis B or C	Radiation Treatments	Tuberculosis
Breathing Problem	Excessive Thirst	Herpes	Recent Weight Loss	Tumors or Growths
Bruise Easily	Fainting Spells/Dizziness	High Blood Pressure	Renal Dialysis	Ulcers
Cancer	Frequent Cough	Hives or Rash	Rheumatic Fever	Venereal Disease
Chemotherapy	Frequent Diarrhea	Hypoglycemia	Rheumatism	Yellow Jaundice

Have you ever had any serious illness not listed above? Yes No If yes, please explain: _____

Comments _____

To the best of my knowledge, the questions on this form have been answered accurately. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dentist's office of any changes in medical status.

Signature of patient, parent, or guardian: _____ Date: _____